OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai – 400023 MH
Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C ,Vaishali Nagar, Jaipur-302021 Rajasthan
Contact No.9257056969 • E-mail: admin@oasiscaps.com
CIN: L51900MH1986PLC041499 • Website: www.oasiscaps.com

To
The Board of Directors
Oasis Securities Limited

Date: 20/01/2026

NOTICE OF BOARD MEETING

This is to inform you that a meeting of the Board of Directors is scheduled to be held as per details given below:

Meeting Number	06/2025-26
Day and Date	Tuesday, 27 January 2026
Mode of Meeting	Video Conferencing (VC)/Other Audio Visual Means (OAVM)
Deemed Venue	Raja Bahadur Compound Building No 5 2nd Floor 43 Tamarind Lane, Mumbai-400023, Maharashtra
Time	11:45 AM

Agenda of the meeting and draft of resolutions proposed to be presented for approval of the Board are enclosed for your perusal.

A separate link for joining the virtual meeting will be shared with the Members shortly.

You are requested to kindly make it convenient to attend the meeting. In case you are unable to do so, please submit your leave of absence accordingly.

Please acknowledge receipt of this notice.

Yours faithfully,
For & on behalf of the Board of Directors of
Oasis Securities Limited

SD/-
Devi Dutt Agarwal
DIN : 10631960
Whole-time director and CFO
Address: Flat No. C104, Block-c, Melodia
Plot No.5, Kuber Complex Jaipur-302021 Rajasthan

Date: 20/01/2026
Place: Jaipur

Agenda of Board Meeting scheduled to be held on Tuesday, 27 January 2026

Agenda No.	Contents
1.	Chairperson of the meeting;
2.	To Grant Leave of absence, if any;
3.	To ascertain the quorum;
4.	To take note of minutes of previous Board meeting;
5.	To take note of minutes of previous committee meeting;
6.	To consider and approve the Un-Audited Financial Results (Standalone) for the quarter ended on December 31, 2025;
7.	To consider and approve the consultancy fees payable to Mr. Gyanchand Jain Director of the Company;
8.	To review Internal Audit Report for the period ended 31 December, 2025
9.	To take note of the Secretarial Compliances for the quarter as on December 31, 2025
10.	To discuss any other matter with the permission of the Chairperson and with the consent of a majority of the Directors present in the meeting.

For & on behalf of the Board of Directors of
Oasis Securities Limited

Sd/-
Devi Dutt Agarwal
DIN : 10631960
Whole Time Director and CFO
Address: Flat No. C104, Block-C,
Melodia Plot No.5, Kuber Complex
Jaipur-302021 Rajasthan

Detailed Notes to Agenda of Board Meeting scheduled to be held on Tuesday, 27 January, 2026 along with proposed resolution to be passed at the meeting

1. CHAIRPERSON OF THE MEETING:

Mr. Devi Dutt Agarwal, the chairperson of the company will chair and conduct the proceedings of the meeting.

2. TO GRANT LEAVE OF ABSENCE, IF ANY:

The Board to take note of absentee directors, if any intimation received from them for not attending the Board meeting.

3. TO ASCERTAIN THE QUORUM:

After the election of the chairperson, the Board shall ascertain the quorum as required under Section 174 of the Companies Act, 2013 and if the quorum is sufficient then the meeting shall be convened accordingly.

4. TO TAKE NOTE OF MINUTES OF PREVIOUS BOARD MEETING:

The previous Board meeting i.e. 05/2025-26 Board meeting was held on 13th November, 2025. The final minutes of the same shall be placed before the Board in the meeting. The Board may review the minutes and take note of the same.

5. TO TAKE NOTE OF MINUTES OF PREVIOUS COMMITTEE MEETING:

The final minutes of the last Committee Meeting shall be placed before the Board in the meeting. The Board shall review the minutes and take note of the same.

6. TO CONSIDER AND APPROVE THE UN-AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED ON DECEMBER 31, 2025:

The un-audited financial results for the quarter ended as on 31 December 2025 shall be placed before the Board for their approval and submission with the Stock exchange pursuant to provisions of Regulation 29(1)(a) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015. The Board shall review the same and if thought fit may pass the following resolution in this regard:

"**RESOLVED THAT** pursuant to Regulation 29(1) (a) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and as per the applicable by-laws of the Stock Exchanges where the securities of the Company is listed, the financial results of the Company for the quarter ended 31 December 202 together with the limited review report given by the Auditors of the Company be and are hereby approved and that the same be signed by Mr. Rajesh Kumar Sodhani, Managing Director and be submitted to the Stock Exchanges and released for publication in newspapers."

7. TO CONSIDER AND APPROVE THE CONSULTANCY FEES PAYABLE TO MR. GYANCHAND JAIN DIRECTOR OF THE COMPANY:

To consider and accord prior approval to the proposal for payment of consultancy fees to Mr. Gyanchand Jain, Director of the Company, which constitutes a Related Party Transaction (not material) in terms of the provisions of the Companies Act, 2013 read with the applicable Rules made thereunder and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to be placed before the Board of Directors for its consideration:

RESOLVED THAT pursuant to the provisions of Section 188 and 197 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder, Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as approved by the Audit Committee and recommended by the Nomination Remuneration Committee, Consent of the Board of Directors be and is hereby accorded to approve the consultancy fees payable to Mr. Gyanchand Jain (DIN: 01220412), Director of the Company, for rendering professional and advisory services to the Company.

RESOLVED FURTHER THAT the consultancy fees, as recommended by the Nomination and Remuneration Committee, shall be as under:

(a) a sum of ₹1,66,666/- (Rupees One Lakh Sixty-Six Thousand Six Hundred Sixty-Six only) for the period up to 31st December 2025; and

(b) ₹50,000/- (Rupees Fifty Thousand only) per quarter effective from 01st January, 2026.

RESOLVED FURTHER THAT following disclosure(s) for leasing of the property from the related party is made in accordance with the provisions of Section 188 of the Companies Act, 2013 and Rule 15 of Companies (Meetings of Board and its Powers) Rules, 2014:

1.	Name of the related party;	Mr. Gyan Chand Jain
2.	Name of the director or key managerial personnel who is related, if any and Nature of Relationship	Mr. Gyan Chand Jain is Director and Promoter of the Company
3.	Nature, material terms, monetary value and particulars of the contract or arrangements;	Payment of the Consultancy Fees of Rs. (a) a sum of ₹1,66,666/- (Rupees One Lakh Sixty-Six Thousand Six Hundred Sixty-Six only) for the period up to 31st December 2025; and (b) ₹50,000/- (Rupees Fifty Thousand only) per quarter effective from 01st January, 2026. And The pricing is commensurate according to the prevailing market rate.

4.	whether all factors relevant to the contract have been considered, if not, the details of factors not considered with the rationale for not considering those factors;	Yes
5.	any other information relevant or important for the Board to take a decision on the proposed resolution.	NA

RESOLVED FURTHER THAT the Mr. Rajesh Kumar Sodhani, Managing Director of the Company be and is hereby authorised to do the requisite formalities to give effect to aforesaid resolution."

8.TO REVIEW INTERNAL AUDIT REPORT FOR THE PERIOD ENDED 31 DECEMBER, 2026

The Board shall consider the Internal Audit Report of the Company for the period from October 01, 2025 to December 31, 2025, which will be reviewed and approved by the Audit Committee prior to being placed before the Board. The Board will also deliberate on the internal control framework of the Company and note the observations made by the Internal Auditors for the said quarter. After discussion, the following resolution may be passed by the Board:

"**RESOLVED THAT** the Internal Audit Report of the Company for the period initialling from October 01, 2025 to December 31, 2025, as reviewed and approved by the Audit Committee and placed before the Board, be and is hereby noted and taken on record.

RESOLVED FURTHER THAT the Board expresses satisfaction with the internal control framework of the Company, noting that no significant issues or adverse remarks have been reported by the Internal Auditors for the said quarter."

9. TO TAKE NOTE OF THE SECRETARIAL COMPLIANCES FOR THE QUARTER AS ON DECEMBER 31, 2025

The Chairperson shall place before the Board, the Statement of Investor Complaints pursuant to Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended on December 31, 2025 as received from RTA i.e. Satellite Corporate Services Pvt. Ltd.:

Description	No of complaints pending at the beginning of the quarter (as at 01.10.2025)	No of complaints received during the quarter	No of complaints attended during the quarter	No of complaints pending at the end of the quarter (as at 31.12.2025)
Shareholders	NIL	NIL	NIL	NIL
Consumer Forum	NIL	NIL	NIL	NIL
Stock Exchange(s)	NIL	NIL	NIL	NIL

Department of Company Affairs	NIL	NIL	NIL	NIL
SEBI	NIL	NIL	NIL	NIL
Others, if any	NIL	NIL	NIL	NIL

10. TO DISCUSS ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIRPERSON AND WITH THE CONSENT OF A MAJORITY OF THE DIRECTORS PRESENT IN THE MEETING.

Board may discuss any other matter with the permission of the chairperson of the meeting and with the consent of the majority of the directors present in the meeting.

For & on behalf of the Board of Directors of
Oasis Securities Limited

Sd/-
Devi Dutt Agarwal
DIN : 10631960
Whole Time Director and CFO
Address: Flat No. C104, Block-C,
Melodia Plot No.5, Kuber Complex
Jaipur-302021 Rajasthan

Date: 20/01/2026
Place: Jaipur

OASIS SECURITIES LTD.

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Contact No. 9257056969 • E-mail: admin@oasiscaps.com

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ADDENDUM TO NOTICE OF BOARD MEETING

To
The Board of Directors
Oasis Securities Limited

Date: 23/01/2026

This Addendum is issued in continuation of the Notice of the Meeting of the Board of Directors of Oasis Securities Limited dated 20 January 2026, pursuant to which the meeting was originally scheduled to be held on Tuesday, 27 January 2026.

Rescheduling of the Board Meeting

Members of the Board are hereby informed that the Board Meeting scheduled to be held on January 27, 2026 has been **rescheduled** and will now be held as per the following revised details:

- **Day & Date:** Wednesday, January 28, 2026
- **Time: 11:45 A.M.**
- **Mode of Meeting:** Video Conferencing (VC)/Other Audio Visual Means (OAVM)

Additional Agenda Item

Further, in addition to the agenda items already circulated along with the original Notice, the following **additional item of business** shall also be taken up for discussion and consideration at the meeting:

- **Item No.10: To consider and approve Related Party Transaction for taking premises on Rent.**

In view of the proposed shifting of the Company's registered office address, a proposal is placed before the Board to consider and accord prior approval for entering into a Related Party Transaction for taking on rent the premises in the property situated at A-113 & A-112, Lodha Supremus, MIDC Road, Andheri (East), Mumbai – 400093, from M/s. Sodhani Capital Limited, at a monthly rent of ₹25,000/- (Rupees Twenty-Five Thousand only).

It is further noted that the transaction pertaining to the shifting of the office address shall be effected only upon execution of the Rent Agreement.

The proposed transaction constitutes a Related Party Transaction (not material) in terms of the provisions of the Companies Act, 2013 read with the applicable Rules made thereunder and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and approved by the Audit Committee and the same to be placed at the meeting of the Board for its consideration and prior approval.

"**RESOLVED THAT** pursuant to the provisions of Section 188 of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014, Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, if any, including statutory modifications or re-enactments thereof, as approved by the Audit Committee, Consent of the Board of Directors of the Company be and is hereby accorded for entering into a Related Party Transaction with M/s. Sodhani Capital Limited having CIN L65991RJ2019PLC064264, being a related party within the meaning of the Companies Act, 2013 and SEBI (LODR) Regulations, 2015, for taking the premises in the property situated at A 113 & 112 Lodha Supremus Andheri, MIDC Road Andheri East, Mumbai- 400093 on rent at a monthly rent of Rs.25,000/- Only.

RESOLVED FURTHER THAT following disclosure(s) for leasing of the property from the related party is made in accordance with the provisions of Section 188 of the Companies Act, 2013 and Rule 15 of Companies (Meetings of Board and its Powers) Rules, 2014:

1.	Name of the related party;	M/s. Sodhani Capital Limited
2.	Name of the director or key managerial personnel who is related, if any and Nature of Relationship	Mr. Rajesh Kumar Sodhani, is Father of Ms. Ritika Sodhani (MD) and Ms. Aastha Sodhani (WTD) in M/s. Sodhani Capital Limited
3.	Nature, material terms, monetary value and particulars of the contract or arrangements;	Execution of the Rent Agreement for the taking the premises in the property situated at A 113 & 112 Lodha Supremus Andheri, MIDC Road Andheri East, Mumbai- 400093 on rent at a monthly rent of Rs.25,000/- Only. The pricing is commensurate according to the prevailing market rate.
4.	whether all factors relevant to the contract have been considered, if not, the details of factors not considered with the rationale for not considering those factors;	Yes
5.	any other information relevant or important for the Board to take a decision on the proposed resolution.	NA

RESOLVED FURTHER THAT the Board hereby records that the proposed transaction is in the best interest of the Company and is justified on commercial grounds.

RESOLVED FURTHER THAT the Mr. Rajesh Kumar Sodhani, Managing Director of the Company be and is hereby authorised to do the requisite formalities to give effect to aforesaid resolution."

Continuation of Original Notice

All other agenda items, notes, instructions, and terms as set out in the original Notice of the Board Meeting shall remain **unchanged and in full force and effect**.

This Addendum shall be read together with the original Notice of the Board Meeting.

Yours faithfully,
For & on behalf of
Oasis Securities Limited

SD/-
Devi Dutt Agarwal
DIN : 10631960
Whole Time Director and CFO
Address : Flat No. C104, Block-c, Melodia
Plot No.5, Kuber Complex Jaipur-302021 Rajasthan

Date:23/01/2026
Place: Jaipur