OASIS SECURITIES LTD.

Regd. Off.: A-112 1st Floor, Lodha Supremus MIDC Andheri East Mumbai -400093 MH
Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block-C ,Vaishali Nagar, Jaipur-302021 Rajasthan
Contact No. 9257056969 • E-mail: admin@oasiscaps.com
CIN: L51900MH1986PLC041499 • Website: www.oasiscaps.com

To
The Board of Directors **Date: 04/05/2026**
OASIS SECURITIES LIMITED

NOTICE OF BOARD MEETING

This is to inform you that a meeting of the Board of Directors is scheduled to be held as per details given below:

Meeting Number	02/2026-2027
Day and Date	Monday, May 11, 2026
Mode of Meeting	Video Conferencing (VC)/Other Audio Visual Means (OAVM)
Deemed Venue	A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Chakala MIDC, Mumbai- 400093, Maharashtra
Time	11:45 AM

Agenda of the meeting and draft of resolutions proposed to be presented for approval of the Board are enclosed for your perusal.

A separate link for joining the virtual meeting will be shared with the Members shortly.

You are requested to make it convenient to attend the meeting. Please submit leave of absence in case you are not in a position to attend the meeting.

Please acknowledge receipt of this notice.

Yours faithfully,
For & on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

SD/-

Rajesh Kumar Sodhani
Managing Director
DIN : 02516856
Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan

Date: 04/05/2026
Place: Jaipur

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Agenda of Board Meeting scheduled to be held on Monday, May 11, 2026

Agenda No.	Contents
1.	Chairperson of the meeting;
2.	To ascertain the quorum;
3.	To Grant Leave of absence, if any;
4.	To take note of minutes of previous Board meeting;
5.	To consider and approve the draft accounts of the company for the financial year ended March 31, 2026;
6.	To take note of the secretarial compliances for the quarter/ year ended March 31, 2026;
7.	To consider and approve the audited standalone Financial Statements for the year ended March 31, 2026 and to take on record the auditor's report thereon;
8.	To consider and approve the Audited Financial Results for the year ended on March 31, 2026;
9.	To review and adopt the Internal Audit Report for the period ending March 31, 2026;
10.	To consider the appointment of Mr. Tushar Agrawal (DIN: 10932962) as an Additional Director (Non-Executive & Independent) of the company.
11.	To Review Performance of the company;
12.	To discuss any other matter with the permission of the Chairperson and with the consent of a majority of the Directors present in the meeting.

For & on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

SD/-

Rajesh Kumar Sodhani
DIN : 02516856
Managing Director
Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan

Detailed Notes to Agenda of Board Meeting scheduled to be held on Monday, May 11, 2026 along with proposed resolution to be passed at the meeting

1.CHAIRPERSON OF THE MEETING:

Mr. Devi Dutt Agarwal, chairman of the board, shall take the chair and conduct the proceedings of the meeting.

2. TO ASCERTAIN THE QUORUM:

The Chairperson shall ascertain the presence of quorum as required under Section 174 of the Companies Act, 2013, and upon confirmation of the requisite quorum, the meeting shall be duly constituted and proceed with the business.

3. TO GRANT LEAVE OF ABSENCE, IF ANY:

The Board may consider and grant leave of absence to such Director(s), if any, who have expressed their inability to attend the meeting.

4. TO TAKE NOTE OF MINUTES OF PREVIOUS MEETINGS:

The final minutes of the previous meetings held on April 10, 2026 (Audit Committee, Nomination and Remuneration Committee and Board) shall be placed before the Board in the meeting. The Board may review the minutes and take note of the same.

5. TO CONSIDER AND APPROVE THE DRAFT ACCOUNTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026:

The draft Financial Statements for the year ended March 31, 2026 shall be placed before the Board at the meeting. The Board is requested to review and approve the same. The Board is to approve the draft of the general confirmation letter to be submitted to the auditors and to authorize the directors to sign the same on behalf of the company. The following resolution is proposed to be passed in this regard:

"**RESOLVED THAT** as per the provisions of section 129 of the Companies Act 2013, the Draft Financial Results of the Company comprising of Balance Sheet as at March 31, 2026 and Statement of Profit and Loss account and Cash Flow Statement for the year ended on March 31, 2026 along with Notes and Accounts, as reviewed and recommended by the Audit Committee be and are hereby approved by the Board and authorized Mr. Rajesh Kumar Sodhani, Managing Director, Mr. Surendra Kumar Joshi, CFO, Mrs. Priya Sodhani, Director and Mrs. Kirti Mool Chand Jain, Company Secretary of the Company be and are hereby authorized to sign the same on behalf of the Company.

FURTHER RESOLVED THAT the said Draft Financial Accounts of the Company comprising Balance Sheet, Statement of Profit and Loss account and Cash Flow Statement for the year ended on March

31, 2026 along with Notes to Accounts appended thereto be forwarded to the Company's Auditor for the signature and report thereon."

6. TO TAKE NOTE OF THE SECRETARIAL COMPLIANCES FOR THE QUARTER/ YEAR ENDED MARCH 31, 2026:

The Board will be requested to note and take on record the Secretarial Compliance Report / secretarial compliances of the Company for the quarter/year ended March 31, 2026, as will be placed before the meeting, pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules, regulations and guidelines:

- **Shareholding Pattern:** Shareholding Pattern filed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- **Reconciliation of Share Capital Audit:** Reconciliation of share capital Audit Report as required by SEBI (Depositories and Participant Regulation) Regulations, 2018.
- **Certificate as per Regulation 74(5):** Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018.
- **Integrated Filing (Governance):** Statement on redressal of investor grievances and Compliance Report on Corporate Governance as required Regulation 13(3) and 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- **Initial Disclosure to be made by an entity identified as a Large Corporate:** Initial disclosure obligations for entities classified as Large Corporates, as mandated under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144.
- **Disclosure under Regulation 31(4):** Disclosure received from Promoters/Promoter Group under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

7. TO CONSIDER AND APPROVE THE AUDITED STANDALONE FINANCIAL STATEMENTS FOR THE YEAR ENDED MARCH 31, 2026 AND TO TAKE ON RECORD THE AUDITOR'S REPORT THEREON:

The Audited Financial Statements of the Company for the financial year 2025–26, together with the Independent Auditor's Report thereon, shall be placed before the Board. The observations, if any, contained in the Auditor's Report will be discussed. The Board is requested to consider and approve the said Financial Statements and take note of the Auditor's Report. The following resolution is proposed to be passed in this regard:

"**RESOLVED THAT** as per provisions of section 129 of the Companies Act 2013 the Audited Financial Statements of the Company comprising Balance Sheet as at March 31, 2026 and Statement of Profit and Loss Account & Cash Flow Statement for the year ended on March 31, 2026 along with Notes to Accounts, as reviewed and recommended by the Audit Committee be and are hereby adopted by the Board and the same be presented at the Annual General Meeting of the Company for the adoption of the members.

8. TO CONSIDER AND APPROVE AUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDING ON MARCH 31, 2026

Statement of Audited Financial Results of the Company for the year and quarter ended on 31st March, 2026 alongwith the statement of assets and liabilities and Auditors' Report, pursuant to Regulation 33 of SEBI (LODR) Regulation, 2015 to be placed at the meeting for the perusal and approval of the Board of Directors. After a detailed discussion, the following resolution proposed to be passed in this regard:

"RESOLVED THAT pursuant to the provisions of Regulation 33 of SEBI (LODR) Regulation, 2015, Statement of Audited Financial results for the year and quarter ended on 31st March, 2026 alongwith the statement of assets and liabilities of the company for year and quarter ended on 31st March, 2026 and Auditors' Report as placed before the Board, be and are hereby approved and the same be submitted to the Stock Exchange and released for publication in Newspapers.

RESOLVED FURTHER THAT Managing Director and Chief Financial Officer and of the Company certified that the Financial Results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

RESOLVED FURTHER THAT Mr. Rajesh Kumar Sodhani, Managing Director, of the Company be and is hereby authorised on behalf of the Company, to forward the said results to the Stock Exchanges and to do all such acts as are required in the matter."

9. TO REVIEW AND ADOPT THE INTERNAL AUDIT REPORT FOR THE PERIOD ENDING MARCH 31, 2026

M/s Bhatter & Company has carried out an Internal Audit for the Quarter ended March 31, 2026. The report received from M/s Bhatter & Company for the quarter ended March 31, 2026 together with Management's reply shall be placed at the meeting for the perusal of the Board of Directors. The Members may review the matter and if thought fit may pass the following resolution with or without modification(s):

"RESOLVED THAT the Internal Audit Report submitted by M/s Bhatter & Company for the quarter ended March 31, 2026, along with the Management's replies thereto, be and is hereby reviewed and adopted by the Board of Directors of the Company."

10.TO CONSIDER THE APPOINTMENT OF MR. TUSHAR AGRAWAL (DIN: 10932962) AS AN ADDITIONAL DIRECTOR (NON-EXECUTIVE & INDEPENDENT) OF THE COMPANY:

The Chairperson will inform the Board that, in order to strengthen the Board's composition and in compliance with the applicable provisions of the Companies Act, 2013, and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is proposed to appoint Mr. Tushar

Agrawal (DIN: 10932962) as an Additional Director (Non-Executive & Independent) of the Company.

The Board noted that Mr. Tushar Agrawal (DIN: 10932962) has given his consent to act as an Independent Director and has confirmed that he meets the criteria of independence as prescribed under Section 149(6) of the Companies Act, 2013, and Regulation 16(1)(b) of SEBI (LODR) Regulations, 2015.

It is proposed to pass the following resolution:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and 161(1) read with Schedule IV and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") and the Rules made thereunder, and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment thereof), and based on the recommendation of the Nomination and Remuneration Committee, Mr. Tushar Agrawal (DIN: 10932962), who has submitted a declaration confirming that he meets the criteria of independence as prescribed under the Act and SEBI (LODR) Regulations and whose name is included in the databank of Independent Directors, be and is hereby appointed as an Additional Director (Non-Executive & Independent) of the Company, to hold office up to the date of the next Annual General Meeting of the Company or the last date on which the Annual General Meeting should have been held, whichever is earlier.

RESOLVED FURTHER THAT Mr. Tushar Agrawal be and is hereby designated as an Independent Director of the Company and shall not be liable to retire by rotation.

RESOLVED FURTHER THAT Mr. Tushar Agrawal has furnished his consent in Form DIR-2 to act as a Director of the Company and a declaration to the effect that he is not disqualified from being appointed as a Director in terms of Section 164 of the Act, and the same be and are hereby noted.

RESOLVED FURTHER THAT Mr. Rajesh Kumar Sodhani, Managing Director and/or Mrs. Kirti Mool Chand Jain, Company Secretary & Compliance Officer, be and are hereby authorized to do all such acts, deeds, matters and things as may be necessary or expedient in this regard, including filing of necessary forms and intimations with the Registrar of Companies, Stock Exchange(s), and other regulatory authorities."

11. TO REVIEW PERFORMANCE OF THE COMPANY:

The Board to review the company's working performance over the period that starts from the date of the last Board meeting till this meeting and to discuss and finalize future business plans and policies.

12. TO DISCUSS ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIRPERSON AND WITH THE CONSENT OF A MAJORITY OF THE DIRECTORS PRESENT IN THE MEETING.

Board may discuss any other matter with the permission of the chairperson of the meeting and with the consent of the majority of the directors present in the meeting.

For & on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

SD/-

Rajesh Kumar Sodhani
DIN : 02516856
Managing Director
Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan

Date:04/05/2026
Place :Jaipur