To
The Board of Directors
**OASIS SECURITIES LIMITED**

**NOTICE OF BOARD MEETING**

This is to inform you that a meeting of the Board of Directors is scheduled to be held as per details given below:

| | |
|---|---|
| Meeting Number | 05/2026-27 |
| Day and Date | Friday, August 07, 2026 |
| Mode | Through Video Conferencing (VC)/ Other audio visual means(OAVM) |
| Deemed Venue | A-112 1st Floor, Lodha Supremus MIDC Andheri East Mumbai -400093 MH |
| Time | 11:50 AM(IST) |

Agenda of the meeting and draft of resolutions proposed to be presented for approval of the Board are enclosed for your perusal.

You are requested to make it convenient to attend the meeting. Please submit leave of absence in case you are not in a position to attend the meeting.

Please acknowledge receipt of this notice.

**Yours faithfully,**
**For & on behalf of the Board of Directors of**
**OASIS SECURITIES LIMITED**

**Sd/-**
**Rajesh Kumar Sodhani**
**DIN : 02516856**
**Managing Director**
**Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan**

**Jaipur, July 31, 2026**

# OASIS SECURITIES LTD.

Regd. Off.: A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Mumbai – 400093, Maharashtra
Branch Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C, Vaishali Nagar, Jaipur-302021 Rajasthan
Mobile No. 9257056969, E-mail: Sodhanioasis@gmail.com, CIN: L51900MH1986PLC041499, Website: www.oasissecurities.in

**Agenda of Board Meeting scheduled to be held on Friday, August 07, 2026**

| Agenda No. | Contents |
|---|---|
| 1. | Chairperson of the meeting; |
| 2. | To ascertain the quorum; |
| 3. | To Grant Leave of absence, if any; |
| 4. | To take note of minutes of previous Board meeting; |
| 5. | To take note of the Secretarial Compliances for the quarter ended as on June 30, 2026; |
| 6. | To review and take on record the Secretarial Audit Report for the year ended March 31, 2026; |
| 7. | To review Internal Audit Report for the period initialing from April 01, 2026 to June 30, 2026; |
| 8. | To take note of the statement of investor complaints as per regulation 13(3) of SEBI (LODR) Regulations 2015; |
| 9. | To consider and approve the Un-Audited Financial Results (Standalone) for the quarter ended on June 30, 2026 along with Limited Review Report thereon. |
| 10. | To recommend the regularization of Mr. Tushar Agrawal (DIN: 10932962) as a Non–Executive Independent Director of the company; |
| 11. | To re-appoint the director retiring by rotation; |
| 12. | To consider and approve the Board's Report of the company for the financial year ended on March 31, 2026; |
| 13. | To Fix The Book Closure Dates For The Purpose of 39th Annual General Meeting; |
| 14. | To Fix Cut-Off Date For Remote E-Voting For 39th Annual General Meeting; |
| 15. | To Appoint The Scrutinizer For Proceeding of Annual General Meeting; |
| 16. | To Approve convening of Annual General Meeting of the company and to approve draft notice thereof; |
| 17. | To Review Performance of the company; and |
| 18. | To discuss any other matter with the permission of the Chairperson and with the consent of a majority of the Directors present in the meeting. |

**For & on behalf of the Board of Directors of**
**OASIS SECURITIES LIMITED**

**Sd/-**
**Rajesh Kumar Sodhani**
**DIN : 02516856**
**Managing Director**
**Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan**

**Detailed Notes to Agenda of Board Meeting scheduled to be held on Friday, August 07, 2026 along with proposed resolution to be passed at the meeting**

**1. CHAIRPERSON OF THE MEETING:**

Mr. Devi Dutt Agarwal, chairman of the board, shall take the chair and conduct the proceedings of the meeting.

**2. TO ASCERTAIN THE QUORUM:**

After the election of the chairperson, the Board shall ascertain the quorum as required under Section 174 of the Companies Act, 2013 and if the quorum is sufficient then the meeting shall be convened accordingly.

**3. TO GRANT LEAVE OF ABSENCE, IF ANY:**

The Board to take note of absentee directors, if any intimation received from them for not attending the Board meeting.

**4. TO TAKE NOTE OF MINUTES OF PREVIOUS BOARD MEETING:**

The previous Board meeting i.e. 04/2026-27 Board meeting was held on 18/06/2026. The final minutes of the same shall be placed before the Board in the meeting. The Board may review the minutes and take note of the same.

**5. TO TAKE NOTE OF THE SECRETARIAL COMPLIANCES FOR THE QUARTER ENDED AS ON JUNE 30, 2026:**

In accordance with applicable regulatory requirements and internal governance standards, it is important to take due note of the secretarial compliances completed for the quarter ended June 30, 2026.The summary is provided for record-keeping and governance purposes.

- **Reconciliation of Share Capital Audit:** Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.
- **Certificate as per Regulation 74(5):** Certificate under Regulation 74(5) of SEBI (Depositories and **Participants**) Regulation, 2018.
- **Integrated Filing (Governance):** Statement on redressal of investor grievances and Compliance Report on Corporate Governance as required Regulation 13(3) and 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- **Shareholding Pattern:** Shareholding Pattern filed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**6. TO REVIEW AND TAKE ON RECORD THE SECRETARIAL AUDIT REPORT FOR THE YEAR ENDED MARCH 31, 2026:**

The Secretarial Audit Report for the year ended March 31, 2026 shall be placed and circulated among the Board for their review and consideration. The board shall review the same and if thought fit may pass the following resolution in this regard:

"**RESOLVED THAT** the Secretarial Audit Report for the year ended on March 31, 2026 is hereby reviewed and taken on record."

**7. TO REVIEW INTERNAL AUDIT REPORT FOR THE PERIOD INITIALING FROM APRIL 01, 2026 TO JUNE 30, 2026:**

The Board shall consider the Internal Audit Report of the Company for the period from April 01, 2026 to June 30, 2026, which will be reviewed and approved by the Audit Committee prior to being placed before the Board. The Board will also deliberate on the internal control framework of the Company and note the observations made by the Internal Auditors for the said quarter. After discussion, the following resolution may be passed by the Board:

"**RESOLVED THAT** the Internal Audit Report of the Company for the period initialling from April 01, 2026 to June 30, 2026, as reviewed and approved by the Audit Committee and placed before the Board, be and is hereby noted and taken on record.

**RESOLVED FURTHER THAT** the Board expresses satisfaction with the internal control framework of the Company, noting that no significant issues or adverse remarks have been reported by the Internal Auditor for the said quarter."

**8. TO TAKE NOTE OF THE STATEMENT OF INVESTOR COMPLAINTS AS PER REGULATION 13(3) OF SEBI (LODR) REGULATIONS 2015:**

The Chairperson shall place before the Board, the Statement of Investor Complaints pursuant to Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended on June 30, 2026 as received from RTA i.e. Satellite Corporate Services Pvt. Ltd.:

| Description | No of complaints pending at the beginning of the quarter (as at 01.04.2026) | No of complaints received during the quarter | No of complaints attended during the quarter | No of complaints pending at the end of the quarter (as at 30.06.2026) |
|---|---|---|---|---|
| Shareholders | NIL | NIL | NIL | NIL |
| Consumer Forum | NIL | NIL | NIL | NIL |
| Stock Exchange(s) | NIL | NIL | NIL | NIL |
| Department of Company Affairs | NIL | NIL | NIL | NIL |
| SEBI | NIL | NIL | NIL | NIL |
| Others, if any | NIL | NIL | NIL | NIL |

**9. TO CONSIDER AND APPROVE THE UN-AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED ON JUNE 30, 2026 ALONG WITH LIMITED REVIEW REPORT THEREON.**

The quarterly un-audited financial results for the quarter ended June 30, 2026 shall be placed before the Board for their approval and submission to the Stock Exchange, pursuant to the provisions of Regulation 29(1)(a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The Board shall review the same and, if deemed appropriate, pass the following resolution in this regard:

"**RESOLVED THAT** pursuant to Regulation 29(1) (a) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and as per the applicable by-laws of the Stock Exchanges where the securities of the Company are listed, the financial results of the Company for the quarter ended June 30, 2026 together with the limited review report given by the Auditors of the Company be and are hereby approved and that the same be signed by Mr. Rajesh Kumar Sodhani, Managing Director of the Company be submitted to the Stock Exchanges and released for publication in newspapers."

**10. TO RECOMMEND THE REGULARIZATION OF MR. TUSHAR AGRAWAL (DIN: 10932962) AS A NON–EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:**

Mr. Tushar Agrawal was appointed as an Additional Director (Non-Executive and Independent) of the Company effective from May 11, 2026, pursuant to Section 161(1) of the Companies Act, 2013. As per the provisions of the Act, his appointment is valid up to the date of the ensuing Annual General Meeting.

Based on the recommendation of the Nomination and Remuneration Committee and after evaluation of his qualifications, experience, and declaration of independence under Section 149(6) of the Companies Act, 2013, it is proposed to regularize his appointment as an Independent Director of the Company for a term of five consecutive years commencing from May 11, 2026 till May 10, 2031, subject to approval of the shareholders at the forthcoming Annual General Meeting. The Board is requested to consider and pass the following resolution in this regard:

"**RESOLVED THAT** pursuant to the recommendation of the Nomination and Remuneration Committee and in accordance with the provisions of Sections 149, 150, 152, and 161 of the Companies Act, 2013 read with Schedule IV and the Companies (Appointment and Qualification of Directors) Rules, 2014, and other applicable provisions (including any statutory modification or re-enactment thereof for the time being in force), **Mr. Tushar Agrawal (DIN: 10932962)** who was appointed as an Additional Director (Non-Executive and Independent) of the Company **with effect from May 11, 2026,** and who holds office up to the date of this Annual General Meeting, be and is hereby recommended for appointment as an Independent Director of the Company for a term of five consecutive years **commencing from May 11, 2026 till May 10, 2031** and that he shall not be liable to retire by rotation in terms of Section 149(13) of the Companies Act, 2013.

**RESOLVED FURTHER THAT** based on the recommendation of the Nomination and Remuneration Committee and declaration received from Mr. Tushar Agrawal under Section 149(6) of the Companies Act, 2013, the Board hereby confirms that Mr. Tushar Agrawal meets the criteria of independence and is independent of the management.

**RESOLVED FURTHER THAT** Board of Directors and /or Mrs. Kirti Mool Chand Jain, Company Secretary of the Company be and is hereby severally authorised to file the necessary forms with the Registrar of Companies, issue the letter of appointment, make necessary disclosures, and do all such acts, deeds, and things as may be necessary to give effect to this resolution."

**11. TO RE-APPOINT THE DIRECTOR RETIRING BY ROTATION:**

Mrs. Priya Sodhani, Director of the company shall cease the office on the conclusion of the ensuing Annual General Meeting of the company through retiring by rotation Mrs. Priya Sodhani, has expressed her willingness to continue as director, if re-appointed in the forthcoming Annual General Meeting.

The board may discuss the matter and pass the following resolution in this regard:

"**RESOLVED THAT** Mrs. Priya Sodhani, Director who retires by rotation and is eligible for reappointment, subject to the approval of shareholders in the Annual General Meeting, be and is hereby re-appoint him as director of the company."

**12. TO CONSIDER AND APPROVE THE BOARD'S REPORT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED ON MARCH 31, 2026:**

The draft board's report shall be placed in the meeting. The same shall be read at the meeting and after necessary discussion thereon, the board may approve the same and pass the following resolution in this regard:

"**RESOLVED THAT** pursuant to the provisions of Section 134 and other applicable provisions, if any of the Companies Act, 2013 read with the rules framed thereunder (including any statutory modification(s) or amendment(s) thereto or re-enactment(s) thereof for the time being in force) the Board's Report on the business & operations of the Company for the year ended on 2025-2026 as placed before the Board and duly initialed by the Chairman for the purpose of identification, be and is hereby approved for circulation to the Members along with the annexures attached thereto forming part of the board report.

**RESOLVED FURTHER THAT** Mr. Rajesh Kumar Sodhani (DIN: 02516856), Managing Director and Mr. Devi Dutt Agarwal (DIN: 10631960), Whole-Time Director of the Company be and are hereby authorized to sign the Board's Report on behalf of the Board of Directors of the Company and to do all such acts, deeds and things as may be required to give effect to the aforesaid resolution."

**13. TO FIX THE BOOK CLOSURE DATES FOR THE PURPOSE OF 39TH ANNUAL GENERAL MEETING:**

The Board is requested to consider and approve the closure of the Register of Members and Share Transfer Books of the Company in accordance with Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the purpose of the 39th Annual General Meeting scheduled to be held on **September 01, 2026.**

The Board is requested to consider, and if thought fit, to pass the following resolution, with or without modification(s):

"**RESOLVED THAT** pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014, Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, if any, the Register of Members and Share Transfer Books of the Company shall remain closed from **Wednesday, August 26, 2026** to **Tuesday, September 01, 2026** (both days inclusive), for the purpose of the **39th Annual General Meeting** of the Company scheduled to be held on **September 01, 2026**.

**RESOLVED FURTHER THAT** Mr. Rajesh Kumar Sodhani (DIN: 02516856), Managing Director be hereby authorised to publish the required notice of book closure in the newspapers and intimate the same to the Stock Exchange(s) where the securities of the Company are listed, and to take all necessary steps for giving effect to this resolution."

**14. TO FIX CUT-OFF DATE FOR REMOTE E-VOTING FOR 39TH ANNUAL GENERAL MEETING:**

As per the provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, read with Regulation 44 of the SEBI (LODR) Regulations, 2015, listed companies are required to provide e-voting facility to their shareholders. The Board is requested to approve the cut-off date for determining the eligibility of shareholders to vote electronically or at the meeting. It is proposed to fix **Tuesday, August 25, 2026**, as the cut-off date for this purpose. The Company will engage NSDL as the e-voting service provider.

The Board is requested to consider, and if thought fit, to pass the following resolution, with or without modification(s):

**"RESOLVED THAT** pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company shall provide to its members the facility to exercise their right to vote on resolutions proposed to be passed at the **39th Annual General Meeting** by electronic means (remote e-voting), and shall engage NSDL for providing such e-voting facility.

**RESOLVED FURTHER THAT** the Board hereby fixes **Tuesday, August 25, 2026**, as the **cut-off date** for determining the eligibility of members to vote through remote e-voting or voting at the AGM.

**RESOLVED FURTHER THAT** Mr. Rajesh Kumar Sodhani (DIN: 02516856), Managing Director be hereby authorised to take all necessary steps to implement the remote e-voting process, issue required notices, make stock exchange disclosures, and ensure compliance with all applicable rules and regulations."

**15. TO APPOINT THE SCRUTINIZER FOR PROCEEDING OF ANNUAL GENERAL MEETING:**

In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is required to appoint a Scrutinizer to scrutinize the remote e-voting process and voting at the Annual General Meeting in a fair and transparent manner.

It is proposed to appoint **Mr. Sandeep Kumar Jain, Designated Partner and in his absence Ms. Lata Gyanmalani, Partner of M/s ARMS & Associates LLP, Company Secretary in Practice**, as the Scrutinizer for overseeing the e-voting and voting process at the 39th Annual General Meeting of the Company to be held on **September 01, 2026**. The Board is requested to consider, and if thought fit, to pass the following resolution, with or without modification(s):

**"RESOLVED THAT** pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **Mr. Sandeep Kumar Jain, Designated Partner and in his absence Ms. Lata Gyanmalani, Partner of M/s ARMS & Associates LLP Company Secretary in Practice** be and is hereby appointed as the Scrutinizer to scrutinize the remote e-voting process and voting at the 39th Annual General Meeting of the Company, in a fair and transparent manner.

**RESOLVED FURTHER THAT** Mr. Rajesh Kumar Sodhani (DIN: 02516856), Managing Director of the Company be hereby authorized to do all such acts, deeds, matters, things and to settle any question, difficulty or matters connected or incidental thereto, to give effect to the aforesaid resolution."

**16. TO APPROVE CONVENING OF ANNUAL GENERAL MEETING OF THE COMPANY AND TO APPROVE DRAFT NOTICE THEREOF:**

The draft notice of the Annual General Meeting of the members of the company shall be placed before the Board. The Board shall review and discuss the matter, and the following resolution may be passed in this regard:

“**RESOLVED THAT** the 39th Annual General Meeting of the company, be convened on Tuesday, September 01, 2026 through Video Conferencing as per notice, a draft of which was placed in the meeting and said notice duly signed by Mrs. Kirti Mool Chand Jain, Company Secretary and Compliance Officer of the Company on behalf of the Board, be sent to members and auditors along with the copy of director’s report and audited financial statements.”

**17. TO REVIEW PERFORMANCE OF THE COMPANY:**

The Board to review the company’s working performance over the period that starts from the date of the last Board meeting till this meeting and to discuss and finalize future business plans and policies.

**18. TO DISCUSS ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIRPERSON AND WITH THE CONSENT OF A MAJORITY OF THE DIRECTORS PRESENT IN THE MEETING.**

Board may discuss any other matter with the permission of the chairperson of the meeting and with the consent of the majority of the directors present in the meeting.

**Yours faithfully,**
**For & on behalf of the Board of Directors of**
**OASIS SECURITIES LIMITED**

**Sd/-**
**Rajesh Kumar Sodhani**
**DIN : 02516856**
**Managing Director**
**Address : Plot No. C-373, Block- C, Jaipur-302021, Rajasthan**

**Jaipur, July 31,2026**