

RAJVANSHI & ASSOCIATES
CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
TELE: (0) 0141- 2363340, MOBILE: 9314668454,
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INDEPENDENT AUDITOR'S REPORT

TO
THE MEMBERS OF
OASIS SECURITIES LIMITED

REPORT ON THE AUDIT OF THE FINANCIAL STATEMENTS

OPINION

We have audited the accompanying standalone financial results of Oasis Securities Limited (hereinafter referred to as "the Company") for the year ended March 31, 2026, attached herewith, the Standalone Statement of Assets and Liabilities as on that date and the Standalone Statement of Cash Flows for the year ended on that date (the "Standalone Financial Results") which are included in the accompanying 'Statement of unaudited/audited Standalone financial results for the Quarter and Financial year ended March 31, 2026' (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results:

- (i) are presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) Guidelines ("RBI Guidelines") and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended March 31, 2026, and also the Standalone Statement of Assets and Liabilities as at March 31, 2026 and the Standalone Statement of Cash Flows for the year ended on that date.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 the "Act") and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the ICAI together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Standalone Financial Results

These Standalone Financial Results have been compiled from the standalone audited financial statements. The Company's Board of Directors are responsible for the preparation of these Standalone Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information, the Standalone Statement of Assets and Liabilities and the Standalone Statement of Cash Flows in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder, the RBI Guidelines and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations.



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This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on appropriateness of the Board of Directors' use of going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



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We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Standalone Financial Results include the results for the quarter ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our opinion on the Standalone Financial Results is not modified in respect of above matters.

For Rajvanshi & Associates
Chartered Accountants


Abhishek Rajvanshi
Partner
Membership No.: 440759
Firm Regn. No.: 005069C
Place: Jaipur
Date: 11.05.2026
UDIN: 26440759AAISRK2935



OASIS SECURITIES LIMITED

CIN: L51900MH1986PLC041499

Registered Office : A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Chakala Mide, Mumbai, Mumbai, Maharashtra, India, 400093
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Tel. No : 40463500 / 01

E-mail : sodhanioasis@gmail.com Website : www.oasiscaps.com

(Rs. in Lakhs)

Statement of Unaudited Financial Results for the Quarter and Year ended March 31, 2026						
S.No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	31.03.2025 Audited
1	Income					
(a)	Revenue from Operations					
	(i) Interest Income	47.37	35.21	47.72	176.39	80.52
	(ii) Dividend Income	0.00	0.29	0.00	0.70	0.27
	(iii) Fees and commission Income	0.04	3.26	0.00	11.75	0.00
	(iii) Net gain on fair value changes/Realised Capital Gain	(28.85)	17.36	(35.71)	24.34	79.94
	(v) Net gain on derecognition of financial instruments under amortised cost category					
	(vi) Other operating Income					
	Total Revenue from operations	18.55	56.13	12.01	213.18	160.73
(b)	Other Income	0.30	17.28	0.72	17.58	6.54
	Total Revenue (1+2)	18.85	73.41	12.73	230.75	167.27
2	Expenses					
a)	Finance costs	0.03	0.04	0.07	0.20	0.12
b)	Impairment on financial instruments	38.71	4.79	2.00	44.77	(21.35)
c)	Employee benefits expense	8.92	7.99	6.11	29.62	19.21
d)	Depreciation and amortisation expense	0.00	0.00	0.00	0.00	2.85
e)	Other expenses	15.88	5.37	12.32	34.91	54.71
	Total Expenses	63.54	18.18	20.51	109.50	55.54
3	Profit/(Loss) before exceptional items and tax (1-2)	(44.70)	55.22	(7.78)	121.25	111.73
4	Exceptional Items					0.00
5	Profit/(Loss) before tax (3-4)	(44.70)	55.22	(7.78)	121.25	111.73
6	Tax Expenses					
a)	Current Tax	(4.02)	(13.17)	25.21	(36.48)	(25.21)
b)	Tax Expenses Relating to Prior Year	0.00	1.10	-	-	-
c)	Deferred Tax	17.54	(0.72)	(0.27)	16.93	0.27
	Total Tax Expense	13.53	(12.80)	24.94	(19.56)	(24.94)
7	Profit/(Loss) for the period (5-6)	(58.22)	42.43	(32.71)	101.70	86.79
8	Other Comprehensive Income					
A)	Items that will not be reclassified to profit or loss	-	-	-	-	-
(i)	Remeasurement gains/losses on defined benefit plans	-	-	-	-	-
(ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
B)	Items that will be reclassified to profit or loss	-	-	-	-	-
(i)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprehensive Income, net of taxes	-	-	-	-	-
11	Total Comprehensive Income / (Loss) for the period (7+8)	(58.22)	42.43	(32.71)	101.70	86.79
12	Paid Up Equity Share Capital	185.00	185.00	185.00	185.00	185.00
	Face value per Equity Share (In full figures)	1	1	1	1	1
13	Earning per Equity Share (In full figures)					
a)	Basic (Rs)	(0.31)	0.23	(0.18)	0.55	0.47
b)	Diluted (Rs)	(0.31)	0.23	(0.18)	0.55	0.47

For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani

Rajesh Kumar Sodhani
Managing Director
DIN:02516856

Place: Jaipur
Date : 11/05/2026

OASIS SECURITIES LIMITED

CIN: L51900MH1986PLC041499

Registered Office : A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Chakala Midc, Mumbai, Maharashtra, India, 400093

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Tel. No : 40463500 / 01

E-mail : sodhanioasis@gmail.com Website : www.oasiscaps.com

Standalone Statements of Assets and Liabilities :

Rs In (Lakhs)

	Particulars	As at 31-03-2026 Audited	As at 31-03-2025 Audited
A)	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	41.57	13.31
	(b) Bank Balance other than (a) above	0.00	0.00
	(c) Receivables		
	(i) Trade Receivables	-	-
	(ii) Other Receivables	0.12	50.00
	(d) Loans	978.91	824.68
	(e) Investments	393.25	446.00
	(f) Other Financial Assets	-	0.00
	Sub Total -Financial Assets	1413.84	1333.99
2	Non Financial Assets		
	(a) Current Tax Assets (Net)	12.66	6.69
	(b) Deferred Tax Assets (Net)	17.79	0.86
	(c) Property, Plant & Equipment	0.00	19.44
	(d) Other Non-Financial Assets	2.88	0.88
	Sub Total- Non Financial Assets	33.33	27.87
	Total Assets (1+2)	1447.17	1361.86
B)	LIABILITIES AND EQUITY		
	Liabilities		
1	Financial Liabilities		
	(a) Trade payables		
	i) total outstanding dues of micro enterprises and small enterprises		-
	ii) total outstanding dues of creditors other than micro enterprises and small enterprises		
	b) Other payables		
	i) total outstanding dues of micro enterprises and small enterprises	0.00	1.66
	ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.05	0.36
	c) Other Financial Liabilities	0.37	
	Sub Total- Financial Liabilities	0.42	2.02
2	Non-Financial Liabilities		
	(a) Current Tax Liabilities (Net)	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	(c) Provisions	3.03	2.18
	(d) Other Non Financial Liabilities	20.00	35.64
	Sub Total -Non Financial Liabilities	23.03	37.82
3	Equity		
	a) Equity Share Capital	185.00	185.00
	b) Other Equity	1238.72	1137.02
	Sub Total equity	1423.72	1322.02
	Total Liabilities and Equity(1+2+3)	1447.17	1361.86

For and on behalf of Board of Directors
Rajesh Kumar Sodhani
 Managing Director
 DIN:02516856

Place: Jaipur
 Date : 11/05/2026

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CIN: L51900MH1986PLC041499

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Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C ,Vaishali Nagar,, Jaipur, Rajasthan, 302021

Tel No :40463500 / 01

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Cash flow statement for the year ended 31st March 2026

Rs In (Lakhs)

Particulars	Year ended March 31, 2026	Year ended March 31, 2025
Cash flow from operating activities		
Profit/ (loss) before tax	121.25	111.73
Adjustments for:		
Depreciation Expense	-	2.85
Dividend Income	(0.70)	(0.27)
Impairment on financial instruments	44.77	(21.35)
Remeasurement gains/(losses) on defined benefit plans	-	-
Net (gain)/loss on financial instruments at fair value through profit or loss (FVTPL)	(24.34)	79.94
(Gain)/Loss on sale of fixed assets	-	9.24
Cash generated from operation before working capital changes	140.98	182.15
Changes in operating assets and liabilities		
(Increase)/ decrease in deferred tax asset and current tax	(22.89)	(6.97)
(Increase)/ decrease in other receivables	49.88	-
(Increase)/ decrease in loans	(198.99)	(426.95)
(Increase)/ decrease in other Financial Assets	0.00	(3.57)
(Increase)/ decrease in other non financial Assets	(2.00)	(0.58)
Increase / (Decrease) in other payable	(1.97)	(0.10)
Increase / (Decrease) in provisions	0.85	15.63
Increase / (Decrease) in other non financial liabilities	(15.64)	2.43
Increase / (Decrease) in other financial liabilities	0.37	-
Cash generated from operations	(49.41)	(237.96)
Tax Expense	(19.56)	(24.94)
Net cash flow from / (used in) operating activities (A)	(68.97)	(262.90)
Cash flow from investing activities		
Purchase of property, plant and equipment	-	(19.44)
Proceeds from sale of property, plant and equipment	-	13.00
Purchase of investments measured at FVTPL	(349.71)	0.00
Proceeds from sale of investments measured at FVTPL	469.76	278.69
Proceeds from sale of investments measured at cost	-	-
Investment in FD	(23.51)	(27.10)
Cash inflow from dividend	0.70	0.27
Net cash flow from / (used in) investing activities (B)	97.23	245.42
Cash flow from financing activities		
Proceeds from issue of shares	-	-
Proceeds from Other Equity	-	-
Proceeds from Borrowings	-	-
Repayment of borrowings	-	-
Net cash flow from / (used in) financing activities (C)	-	-
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	28.26	(17.47)
Cash and cash equivalents at the beginning of the year	13.31	30.78
Cash and cash equivalents at the end of the year	41.57	13.31
Components of cash and cash equivalents:		
Cash on hand	3.36	0.40
Cash at Bank	38.21	11.83
Cheque in hand	-	1.08

The above Cash flow statement has been prepared under the indirect method as set out in the IndAS 7 - "Statement of Cash Flows" as notified under Companies (Accounts) Rules, 2015.

The Previous GAAP figures have been reclassified to confirm to IndAS presentation requirement for the purpose of this note.

For and on behalf of Board of Directors

For OASIS SECURITIES LIMITED
Rajesh Kumar Sodhani

Rajesh Kumar Sodhani

Managing Director

DIN: 02476556

Place: Jaipur

Date : 11/05/2026

OASIS SECURITIES LIMITED

CTN : L51900MH1986PLC041499

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Extract of Standalone Financial Results for Quarter and Year Ended March 31, 2026

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026 (Audited)	31.12.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1	Total Income from Operations	18.55	56.13	12.01	213.18	160.73
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	(44.70)	55.22	(7.78)	121.25	111.73
3	Net Profit/ (Loss) for the period, before tax (after Exceptional and/or Extraordinary Items)	(44.70)	55.22	(7.78)	121.25	111.73
4	Net Profit/ (Loss) for the period (after Tax, Exceptional and/ or Extraordinary Items)	(58.22)	42.43	(32.71)	101.70	86.79
5	Total Comprehensive Income for the period	(58.22)	42.43	(32.71)	101.70	86.79
6	Equity Share Capital	185.00	185.00	185.00	185.00	185.00
7	Reserves (excluding Revaluation Reserve)	1266.57	1269.88	1137.02	1266.57	1137.02
	Face Value per share(full figure)	1	1	1	1	1
8	Earnings Per Share (Basic & Diluted)(full figure)	(0.31)	0.23	(0.18)	0.55	0.47

Notes:

- 1 The Standalone Financials Results have been reviewed and approved by the Audit Committee and by the Board of Directors at their respective meeting held on May 11, 2026.
- 2 The Statutory Auditors have carried out audit of the financial results for the Quarter and year ended March 31, 2026.
- 3 The Company is currently engaged in NBFC activities and has only one segment.
- 4 The previous period / years figures have been regrouped / reclassified wherever necessary, to conform to the current quarter's presentation
- 5 The above is an extract of the detailed format of Standalone Unaudited Financials Results for the quarter and year ended 31.03.2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the website of the stock exchange i.e. www.bseindia.com on the Company website i.e. www.oasiscaps.com.

For OASIS SECURITIES LIMITED
For and on behalf of Board of Directors

Rajesh Kumar Sodhan

Rajesh Kumar Sodhan
Managing Director
DIN:02516856

Place: Jaipur

Date : 11/05/2026

OASIS SECURITIES LIMITED
CIN: L51900MH1986PLC041499

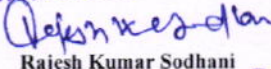
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Notes

- 1) The above Financial Results for the quarter and year ended March 31,2026 have been reviewed by the Audit Committee and approved by the board of Directors at their meeting held on 11.05.2026 , in terms of Regulation 33 of SEBI (LODR) Regulations , 2015.
- 2) The Statutory Auditors have carried out audit of the financial results for the Quarter and year ended March. 31,2026.
- 3) The Company is currently engaged in NBFC activities and have only one segment.
- 4) The figures for the last quarter of the current and previous financial year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of third quarter of the current and previous financial year.
- 5) Figures for the previous periods have been regrouped, wherever necessary, to make them comparable with the current period.

For and on behalf of Board of Directors
For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani
Managing Director
DIN:02516856

Place: Jaipur

Date : 11/05/2026