RAJVANSHI & ASSOCIATES
CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
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LIMITED REVIEW REPORT

To
The Board of Directors
Oasis Securities Limited
Registered Office : A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East
Mumbai – 400093, Maharashtra

Sub: Unaudited Financial Results for the Quarter Ended on June 30th, 2026.

Ref: Limited Review of Financial Results.

We have reviewed the accompanying statement of Unaudited Financial Results of **Oasis Securities Limited** ("the Company) for the Quarter Ended on 30th June, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard for Interim Financial Reporting (Ind AS-34), prescribed under section 133 of Companies Act,2013 read with relevant provisions thereunder and accounting principles accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C

Abhi

RAJVANSHI & ASSOCIATES
CA
JAIPUR
Chartered Accountants

Abhishek Rajvanshi
Partner
M.No.:440759
Place : Jaipur
Date : 07/08/2026
UDIN : 26440759RSRWLU2064

OASIS SECURITIES LIMITED

Regd. Off.: A-112, 1st Floor, Lodha Supremus, MIDC, Andheri East, Mumbai – 400093, Maharashtra
Corporate Office: 2nd Floor, C 373 Behind Amar Jain Hospital, Block C, Vaishali Nagar, Jaipur-302021 Rajasthan
Mobile No. 9257056969, E-mail: Sodhanioasis@gmail.com ,CIN: L51900MH1986PLC041499, Website: www.oasissecurities.in

Rs. In (Lakhs)

Statement of Un-Audited Financial Results for the Quarter ended June, 30, 2026

S.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
	Income				
(a)	**Revenue from Operations**				
	(i) Interest Income	43.92	47.37	46.13	176.39
	(ii) Dividend Income	0.57	0.00	0.00	0.70
	(iii) Fees and commission Income	1.87	0.04	4.49	11.75
	(iii) Net gain on fair value changes	62.82	(28.85)	40.47	24.34
	(iv) Other operating income	0.00	0.00	0.00	0
	Total Revenue from operations	**109.18**	**18.55**	**91.10**	**213.18**
(b)	Other Income	0.35	0.30	-	17.58
1	**Total Revenue (a+b)**	**109.54**	**18.85**	**91.10**	**230.75**
	Expenses				
	a) Finance costs	0.02	0.03	0.08	0.20
	b) Impairment on financial instrument	15.82	38.71	0.36	44.77
	c) Employee benefits expense	6.91	8.92	5.89	29.62
	d) Depreciation and amortisation expense	0.00	0.00	0.00	0.00
	e) Other expenses	24.03	15.88	7.62	34.91
2	**Total Expenses**	**46.78**	**63.54**	**13.96**	**109.50**
3	**Profit/(Loss) Before Exceptional Items and Tax (1-2)**	**62.75**	**(44.70)**	**77.14**	**121.25**
4	Exceptional Items	-	-	-	-
5	**Profit/(Loss) Before Tax (3-4)**	**62.75**	**(44.70)**	**77.14**	**121.25**
6	Extraordinary Items	-	-	-	-
7	**Profit before tax (5-6)**	**62.75**	**(44.70)**	**77.14**	**121.25**
8	**Tax Expenses**				
	a) Current Tax	3.79	(4.02)	9.89	36.48
	b) Tax Expenses Relating to Prior Year	-	0.00	-	-
	c) Deferred Tax	11.62	17.54	0.81	(16.93)
	Total Tax Expense	**15.40**	**13.53**	**10.71**	**19.56**
9	**Profit/(Loss) for the Period (7-8)**	**47.35**	**(58.22)**	**66.44**	**101.70**
10	**Other Comprehensive Income**				
A	(i) Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	Subtotal (A)	-	-	-	-
B	(i) Items that will be reclassified to profit or loss	-	-	-	
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Subtotal (B)	-	-	-	-
	Other Comprehensive Income (A+B)	-	-	-	-
11	**Total Comprehensive Income for the period (9+10)**	**47.35**	**(58.22)**	**66.44**	**101.70**
12	**Paid up share capital**	**185.00**	**185.00**	**185.00**	**185.00**
	Face Value per share	**1**	**1**	**1**	**1**
13	**Earnings per equity share**				
	Basic (Rs.)	**0.26**	**(0.31)**	**0.36**	**0.55**
	Diluted (Rs.)	**0.26**	**(0.31)**	**0.36**	**0.55**

1) The above standalone Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 07th August 2026 , in terms of regulation 33 of SEBI (LODR) Regulations ,2015
2) The Statutory Auditors have carried out Limited Review of the Financial Results for the Quarter ended June 30, 2026
3) The Company is currently engaged in NBFC activities and has only one segment.
4) The previous period / years figures have been regrouped / reclassified wherever necessary , to conform to the current quarter's presentation

For and on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

For OASIS SECURITIES LIMITED

Rajesh Kumar Sodhani

Managing Director

Place: Jaipur
Date : 07-08-2026

Rajesh Kumar Sodhani
Managing Director
DIN:02516856