OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai – 400 001

✆ : 4046 3500 / 01 • E-mail : admin@oasiscaps.com

CIN: L51900MH1986PLC041499 • Website: www.oasiscaps.com

AUDITED FINANCIAL RESULTS FOR THE YEAR AND QUARTER ENDED MARCH 31, 2024

		Amount (Rs.) in lakhs (except EPS)				
		Quarter Ended			Year Ended	
Sr.No.	Particulars	31.03.2024 Audited	31.12.2023 Unaudited	31.03.2023 Audited	31.03.2024 Audited	31.03.2023 Audited
(I)	**Revenue from operations**					
(i)	Interest Income	12.39	12.99	9.95	49.57	39.78
(ii)	Dividend Income	0.42	0.12	0.44	1.48	0.64
(iii)	Net gain on fair value changes	4.40	86.75	36.13	247.69	80.27
	Total Revenue from operations	**17.21**	**99.86**	**46.52**	**298.73**	**120.70**
(II)	**Other Income**	79.75	0.27	0.12	82.51	2.86
(III)	**Total Income (I+II)**	**96.96**	**100.13**	**46.64**	**381.25**	**123.56**
(IV)	**Expenses**					
(i)	Finance Costs	0.03	0.01	0.00	0.06	9.50
(ii)	Impairment on financial instruments	(0.88)	(1.34)	(22.78)	3.93	1.83
(iii)	Employee Benefits Expenses	100.38	26.57	18.22	164.50	74.04
(iv)	Depreciation, amortization and impairment	1.50	1.67	1.58	6.39	6.51
(v)	Others expenses	6.72	12.33	2.98	28.84	19.91
	Total Expenses (IV)	**107.75**	**39.22**	**0.00**	**203.72**	**111.80**
(V)	Profit / (loss) before exceptional items and tax (III-IV)	(10.79)	60.90	46.63	177.53	11.76
(VI)	Exceptional items		-	-	-	
(VII)	Profit/(loss) before tax (V -VI)	**(10.79)**	**60.90**	**46.63**	**177.53**	**11.76**
(VIII)	**Tax Expense**					
(i)	- Current tax	32.37		2.39	32.37	2.39
(ii)	- Tax expense relating to prior years	0.00		1.68	0.00	47.57
(iii)	- Deferred tax	3.65		3.49	3.65	3.49
(IX)	Total outstanding dues of micro enterprises and small enterprises	-	-	-	-	-
(X)	Profit / (loss) for the period from continuing operations (VII-VIII)	**(46.81)**	**60.90**	**39.08**	**141.51**	**(41.68)**
(XI)	Profit/(loss) from discontinued operations	-	-	-	-	-
(XII)	Tax Expense of discontinued operations	-	-	-	-	-
(XIII)	Profit/(loss) from discontinued operations (After tax) (X-XI)	-	-	-	-	-
(XIV)	**Profit/(loss) for the period (IX+XII)**	**(46.81)**	**60.90**	**39.08**	**141.51**	**(41.68)**
(XV)	**Other Comprehensive Income**					
A	(i) Items that will not be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(5.35)		8.13	(5.35)	8.13
	Subtotal (A)	(5.35)	-	8.13	(5.35)	8.13
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Subtotal (B)	-				
	Other Comprehensive Income (A + B)	(5.35)	**0.00**	**8.13**	**(5.35)**	**8.13**
(XVI)	**Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)**	**(52.16)**	**60.90**	**47.21**	**136.16**	**(33.55)**
(XVII)	**Earnings per equity share (for continuing operations)**					
	Basic (Rs.)	(2.53)	3.29	2.11	7.65	(2.25)
	Diluted (Rs.)	(2.53)	3.29	2.11	7.65	(2.25)
(XVIII)	**Earnings per equity share (for discontinued operations)**					
	Basic (Rs.)	-	-	-	-	-
	Diluted (Rs.)	-	-	-	-	-
(XIX)	**Earnings per equity share (for continuing and discontinued operations)**					
	Basic (Rs.)	(2.53)	3.29	2.11	7.65	(2.25)
	Diluted (Rs.)	(2.53)	3.29	2.11	7.65	(2.25)

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Statement of Change in equity for the year ended 31st March, 2024

[Rs. In Lacs]

	Particulars	As at 31-03-2024 Audited	As at 31-03-2023 Audited
1	**Equity Share Capital**		
	Balance at the beginning of the year	185.00	185.00
	Changes in equity share capital during the year	-	-
	Balance at the end of the Year	**185.00**	**185.00**
2	**Other Equity**		
	Reserve & Surplus		
	Capital Reserve		
	Balance at the beginning of the year	0.00	0.00
		-	-
	Balance at the end of the Year	**0.00**	**0.00**
	Security Premium		
	Balance at the beginning of the year	171.00	171.00
	Changes in Secutity Premium during the year	-	-
	Balance at the end of the Year	**171.00**	**171.00**
	General Reserve		
	Balance at the beginning of the year	1.45	1.45
		-	-
	Balance at the end of the Year	**1.45**	**1.45**
	Statutory Reserves under RBI Act(45 IC)		
	Balance at the beginning of the year	289.16	289.16
	Changes in General Reserve during the year	27.23	-
	Balance at the end of the Year	**316.39**	**289.16**
	Revalution Reserve		
	Balance at the beginning of the year	-	-
	Depreciation on Revalued Building	-	-
	Tax effect on above	-	-
	Balance at the end of the Year	-	-
	Retained Earning(Surplus/Deficit)		
	Balance at the beginning of the year	452.46	486.01
	Profit /(Loss) for the year	136.16	(33.55)
	Statutory Reserves under RBI Act (45 IC)	(27.23)	0.00
	Balance at the end of the Year	**561.38**	**452.46**
	Total Other Equity	**1050.22**	**914.06**

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Statement of Assets and Liabilities as per Regulation 33(3)(f) of SEBI LODR 2015 :

Standalone Statement of Assets and Liabilities : [Rs. In Lacs]

	Particulars	As at 31-03-2024	As at 31-03-2023
		Audited	Audited
	ASSETS :		
1	**Non-current assets:**		
	(a) Property, Plant and Equipment	25.10	30.46
	(b) Financial Assets	-	-
	(i) Investments	-	-
	(ii) Trade receivables	46.34	122.87
	(iii) Loans & Advance		-
	(c) Deferred tax assets (net)	0.59	4.24
	(d) Other non-current assets	0.30	1.08
	Total Non-Current Assets	**72.33**	**158.65**
2	**Current assets**		
	(a) Inventories	-	-
	(b) Financial Assets	-	-
	(i) Investments	777.52	629.04
	(ii) Trade receivables	-	-
	(iii) Cash and cash equivalents	30.78	1.48
	(iv) Bank balances other than (iii) above	-	-
	(v) Loans & Advance	376.38	322.04
	(vi) Others (Prepaid Expenses)	0.09	0.09
	(c) Current Tax Assets (Net)	-	13.45
	(d) Other current assets	0.00	0.00
	Total Current Assets	**1184.78**	**966.10**
	Total Assets	**1,257.10**	**1124.75**
	EQUITY AND LIABILITIES :		
	Equity		
	(a) Equity Share capital	185.00	185.00
	(b) Other Equity	1050.22	914.06
1	**Liabilities**		
	Non-current liabilities		
	(a) Financial Liabilities	-	-
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (other than those specified in item (b),to be specified)	17.57	1.71
	(b) Provisions	0.97	15.40
	(c) Deferred tax liabilities (Net)	-	-
	(d) Other non-current liabilities	-	-
	Total Non Current Liabilities	**18.54**	**17.12**
2	**Current liabilities**		
	(a) Financial Liabilities	-	-
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other financial liabilities (other than those specified in item (c)	2.12	8.57
	(b) Other current liabilities	-	-
	(c) Provisions	-	-
	(d) Current Tax Liabilities (Net)	1.22	-
	Total Current Liabilities	**3.34**	**8.57**
	Total Equity and Liabilities	**1,257.10**	**1124.75**

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Notes:

1) The above audited Financial Results for the year and quarter ended March 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 28, 2024 in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
2) The Statutory Auditors have carried out "~~Limited Review~~ /Audit "of the financial results for the Quarter ended March 31,2024.
3) The Company is currently engaged in NBFC activities and has only one segment.
4) Figures of the previous quarter have been regrouped, wherever necessary, to conform to the current quarter's presentation.

For and on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

OASIS SECURITIES LTD. MUMBAI.

Anil Kumar Bagri
Managing Director
(DIN: 00014338)

Place: Mumbai
Date: 28.05.2024

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Cash flow statement for the year ended 31st March 2024
(Currency: Indian Rupees)

Particulars		For year ended 31st March 2024	For year ended 31st March 2023
Cash flow from operating activities			
Profit/ (loss) before tax		**1,77,52,978**	**11,76,350**
Adjustments for:			
Depreciation Expense		6,38,745	6,51,273
Finance Costs		6,388	9,50,101
Interest Income		(52,58,331)	(42,64,728)
Dividend Income		(1,47,740)	(64,125)
Employee Benefits		1,64,49,777	74,03,896
Impairment on financial instruments		3,92,587	1,83,489
Remeasurement gains/(losses) on defined benefit plans		(5,35,114)	8,12,907
Net (gain)/loss on financial instruments at fair value		(2,47,68,732)	(80,27,245)
		45,30,559	**(11,78,082)**
Cash inflow from interest on loans & deposits		52,58,331	42,64,728
Cash inflow from dividend		1,47,740	64,125
Cash outflow towards employee benefits		(1,64,49,777)	(74,03,896)
Cash outflow towards finance cost		(6,388)	(9,50,101)
Cash generated from operation before working capital changes		**(65,19,535)**	**(52,03,226)**
Changes in operating assets and liabilities			
(Increase)/ decrease in other receivables		76,52,838	33,78,09,032
(Increase)/ decrease in loans		(58,26,466)	(30,17,083)
(Increase)/ decrease in other Financial Assets		-	-
(Increase)/ decrease in other non financial Assets		5,697	65,815
Decrease in other payables		(6,44,236)	(31,35,64,256)
Decrease in provisions		(14,43,228)	(13,05,607)
Decrease in other non financial liabilities		15,85,585	(9,30,100)
Cash generated from operations		**(51,89,346)**	**1,38,54,575**
Tax Expenses / Deferred Tax		(16,98,287)	20,62,855
Net cash flow from / (used in) operating activities	(A)	**(68,87,633)**	**1,59,17,430**
Cash flow from investing activities			
Purchase of property, plant and equipment		(1,02,094)	(24,087)
Proceeds from sale of property, plant and equipment		-	500
Purchase of investments measured at FVTPL		(93,29,41,587)	(81,12,28,813)
Proceeds from sale of investments measured at FVTPL		94,28,61,619	79,02,62,283
Proceeds from sale of investments measured at cost			-
Interest received on investments measured at FVTPL			-
Net cash flow from / (used in) investing activities	(B)	**98,17,938**	**(2,09,90,117)**
Cash flow from financing activities			
Proceeds from issue of shares			-
Proceeds from Other Equity			-
Proceeds from Borrowings			-
Repayment of borrowings			-
Net cash flow from / (used in) financing activities	(C)	-	-
Net increase/ (decrease) in cash and cash equivalents	(A+B+C)	**29,30,305**	**(50,72,687)**
Cash and cash equivalents at the beginning of the year		1,47,705	52,20,392
Cash and cash equivalents at the end of the year		**30,78,010**	**1,47,705**
Net increase/ (decrease) in cash and cash equivalents		**29,30,305**	**(50,72,687)**

The above Cash flow statement has been prepared under the indirect method as set out in the IndAS 7 - "Statement of Cash Flows" as notified under Companies (Accounts) Rules, 2015.

The Previous GAAP figures have been reclassifed to confirm to IndAS presentation requirement for the purpose of this note.

For and on behalf of the Board of Directors of
Oasis Securities Limited

OASIS SECURITIES LTD. MUMBAI

Anil Kumar Bagri
Managing Director (DIN: 00014338)